

# Senior Wellness and Living Learning Series Presents: <u>Trusts, Wills, Probate & Financial Matters</u>

Join us for an informative seminar tailored for older adults. In this event, our expert speakers will guide you through some of the aspects of estate planning and asset protection, with the goal of providing greater clarity and awareness of how to better safeguard your legacy and your loved ones. Whether you're looking to navigate the workings of wills and probate, explore the benefits of establishing trusts, or gain insights into the nuances of guardianship arrangements, this seminar promises to empower you with the knowledge and confidence needed to make informed decisions for your future and that of your family. Don't miss this opportunity to secure your peace of mind and financial well-being.



## RESERVE YOUR SEAT TODAY!

Sponsored by: Key Transitions Carolinas Realty Group

Downsizing Made Easy is Trademark of Senior Real Estate Institute, USA



Friday 9-22-2023 10:30-12:00 PM



**Moderators:**Raigen Stiefel &
Rick Henderson



## Doors open at 10:00

#### **Guests:**

Susan Hunt: Susan Hunt Law, LLC Corinne Auman: Choice Care Navigators Scott Cornelius: Scott Cornelius, CPA, PC



#### **Carolina Core Wellness**

4000 Ossi Ct. High Point, NC 27265

Last Day to Register: Tuesday 9-19-2023



#### **Reservations:**

**336-500-4714** (Call for Assistance)



### **Register Online:**

KeyTransitionsRealtyGroup.com



**Register Here** 

**Seating is Limited!**